

FIG. 1

156 57

63

53

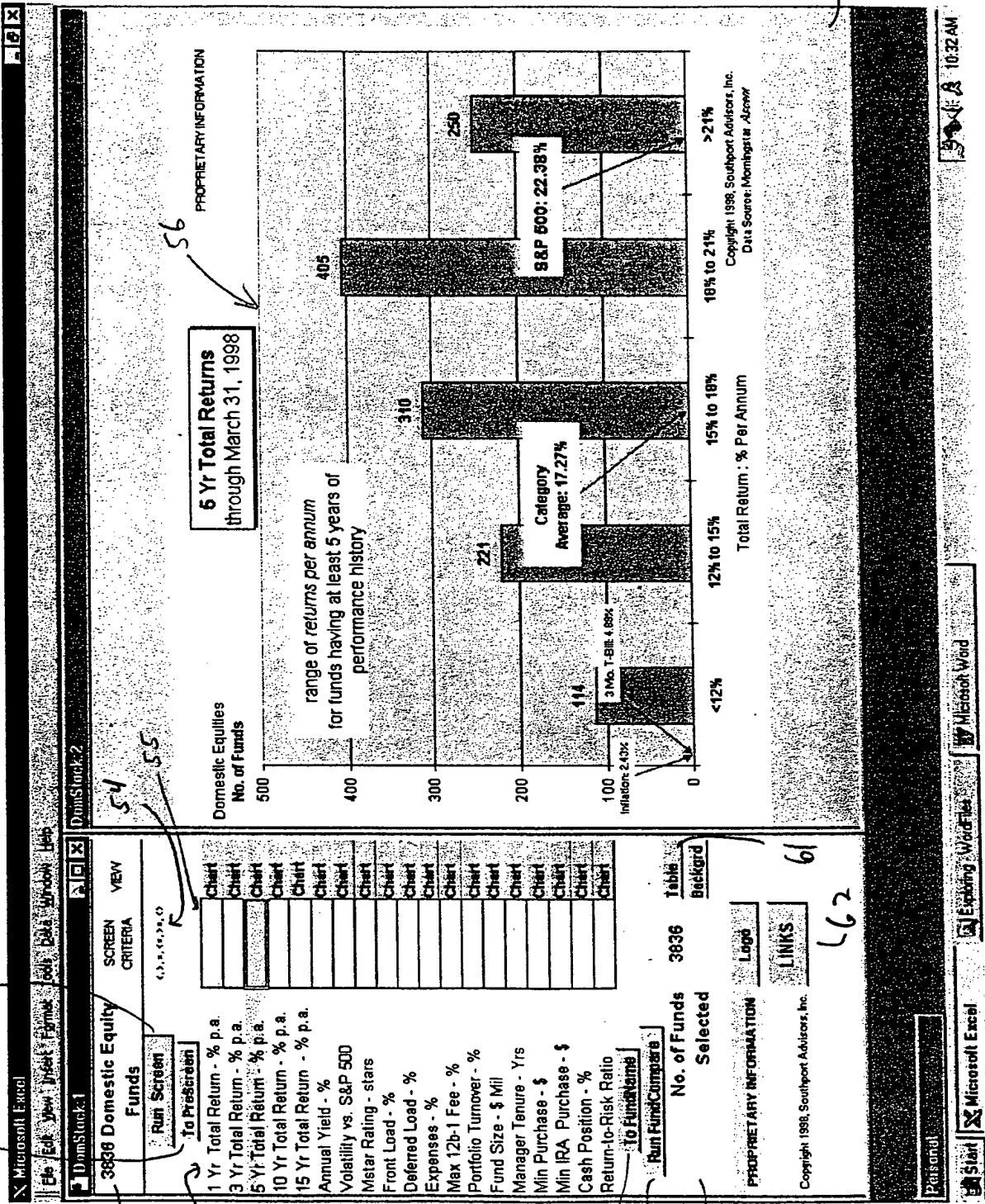
59

60

51

7

50



52

Fig. 2

61

62

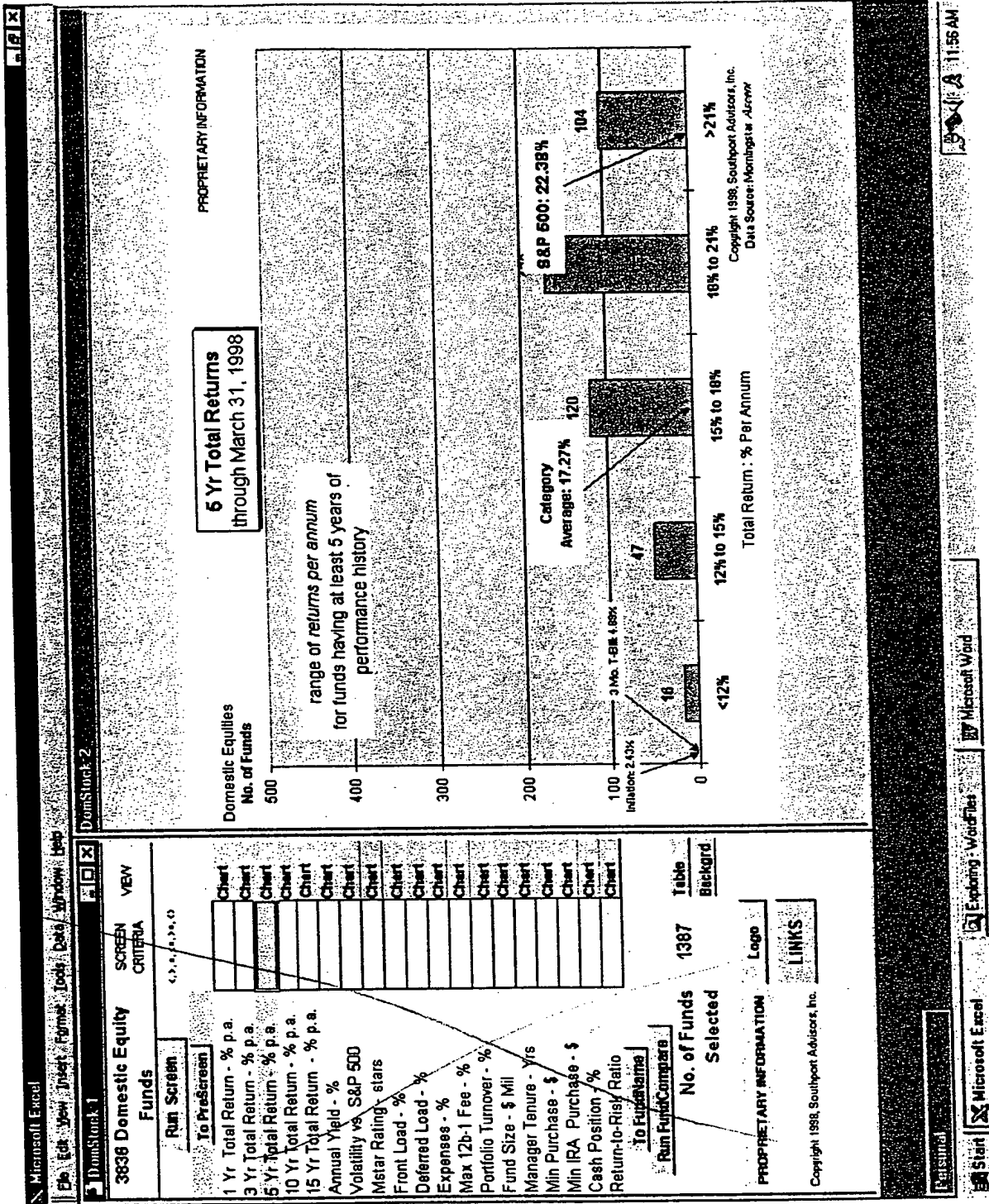


FIG-4

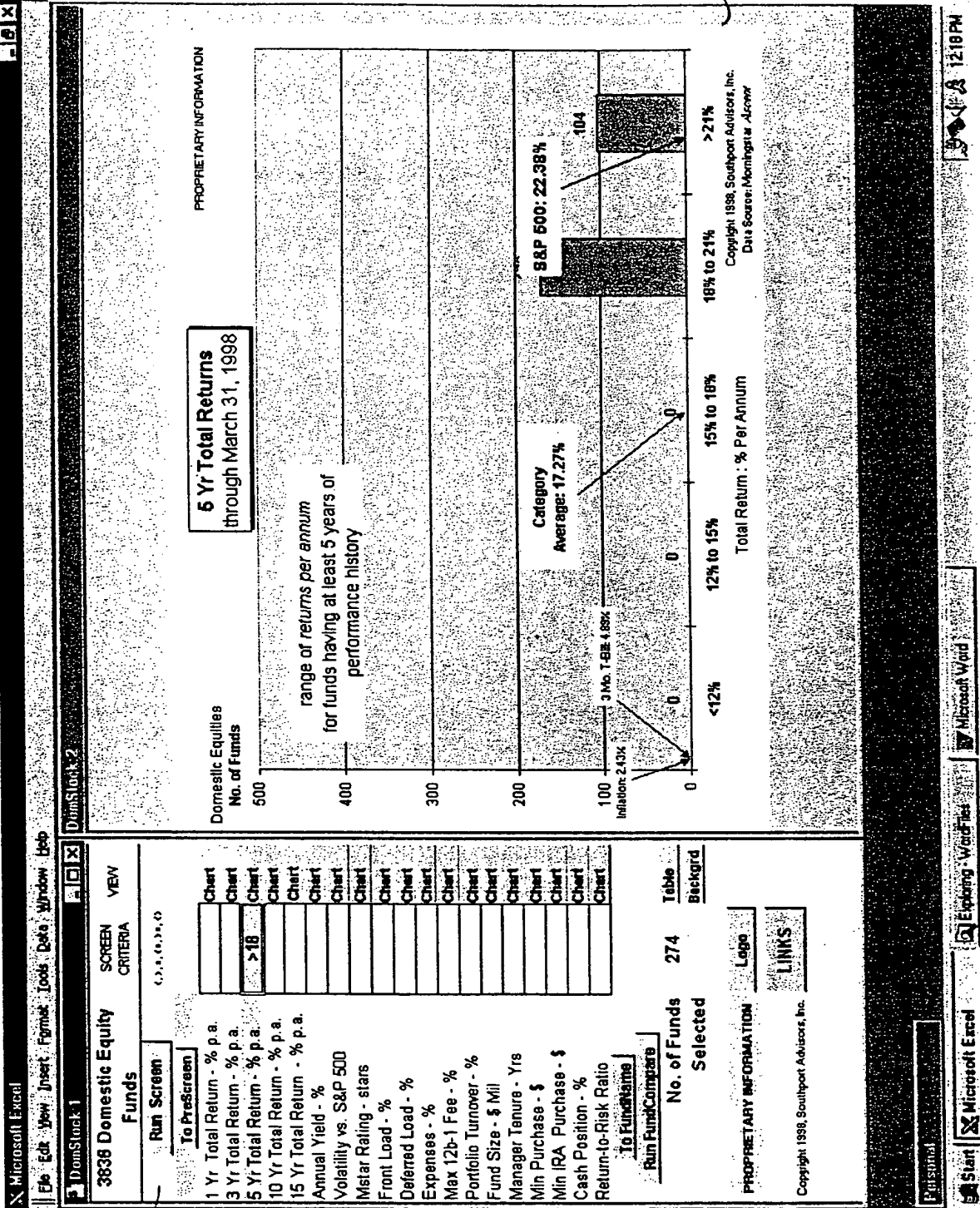


FIG. 5

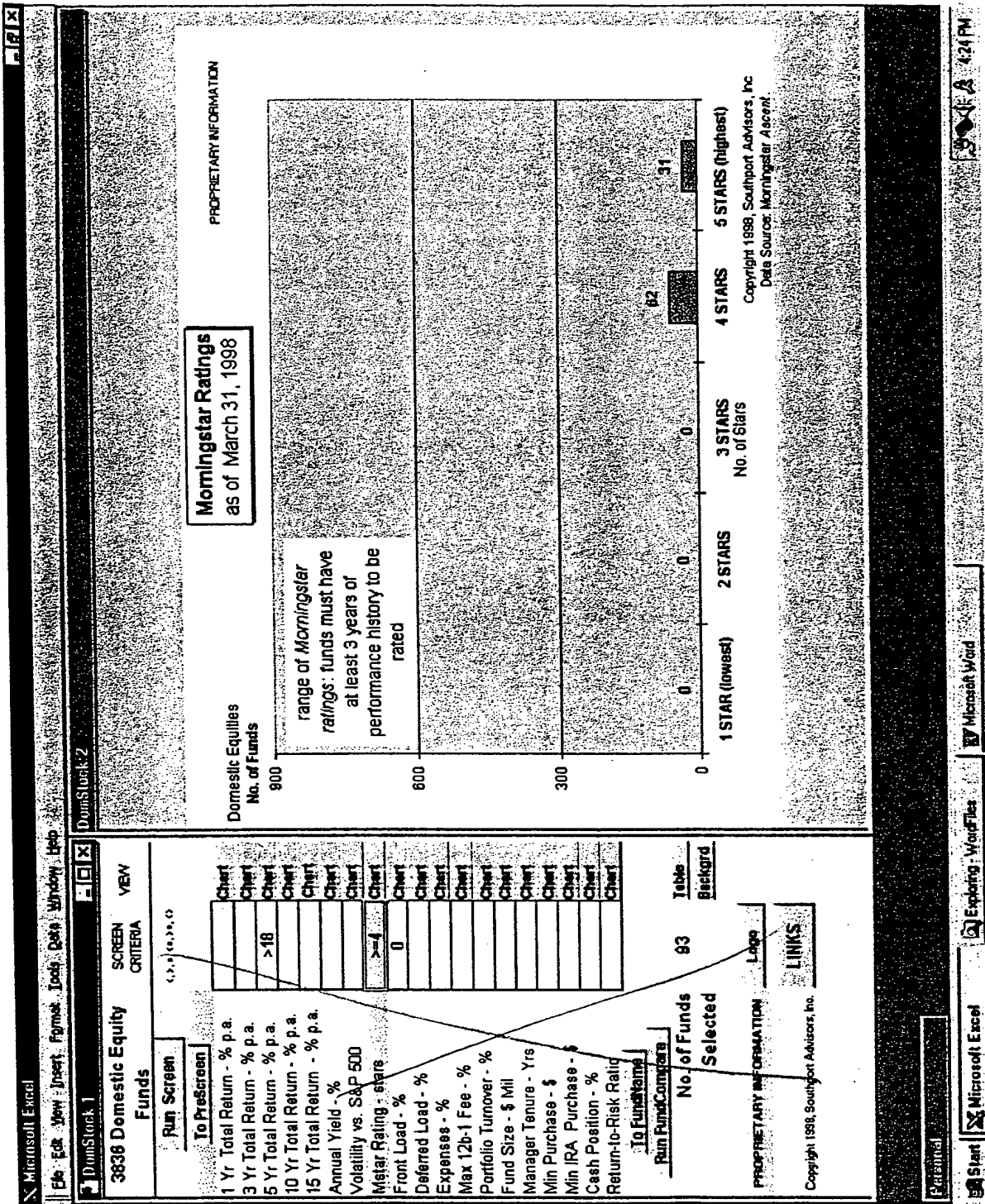
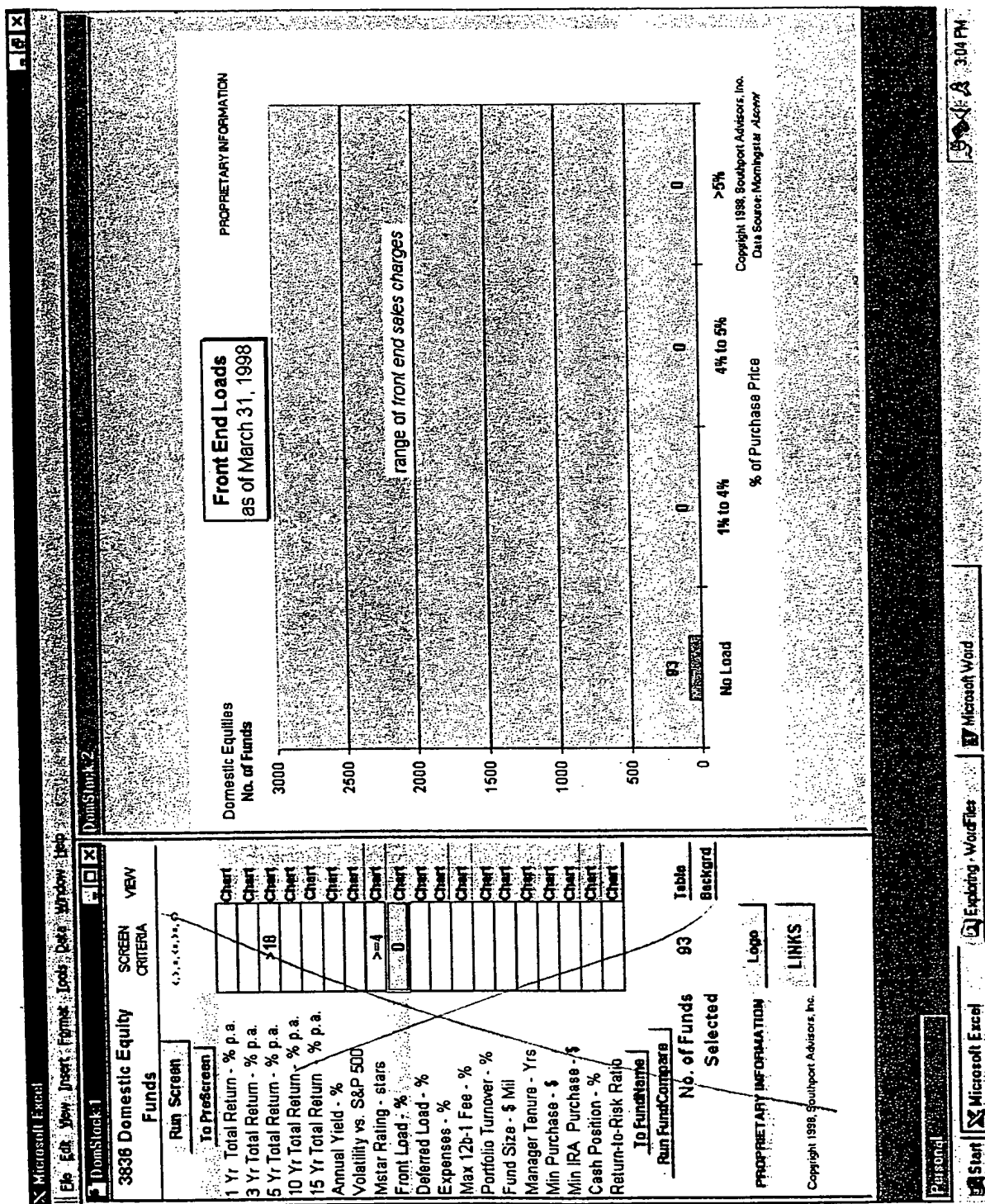
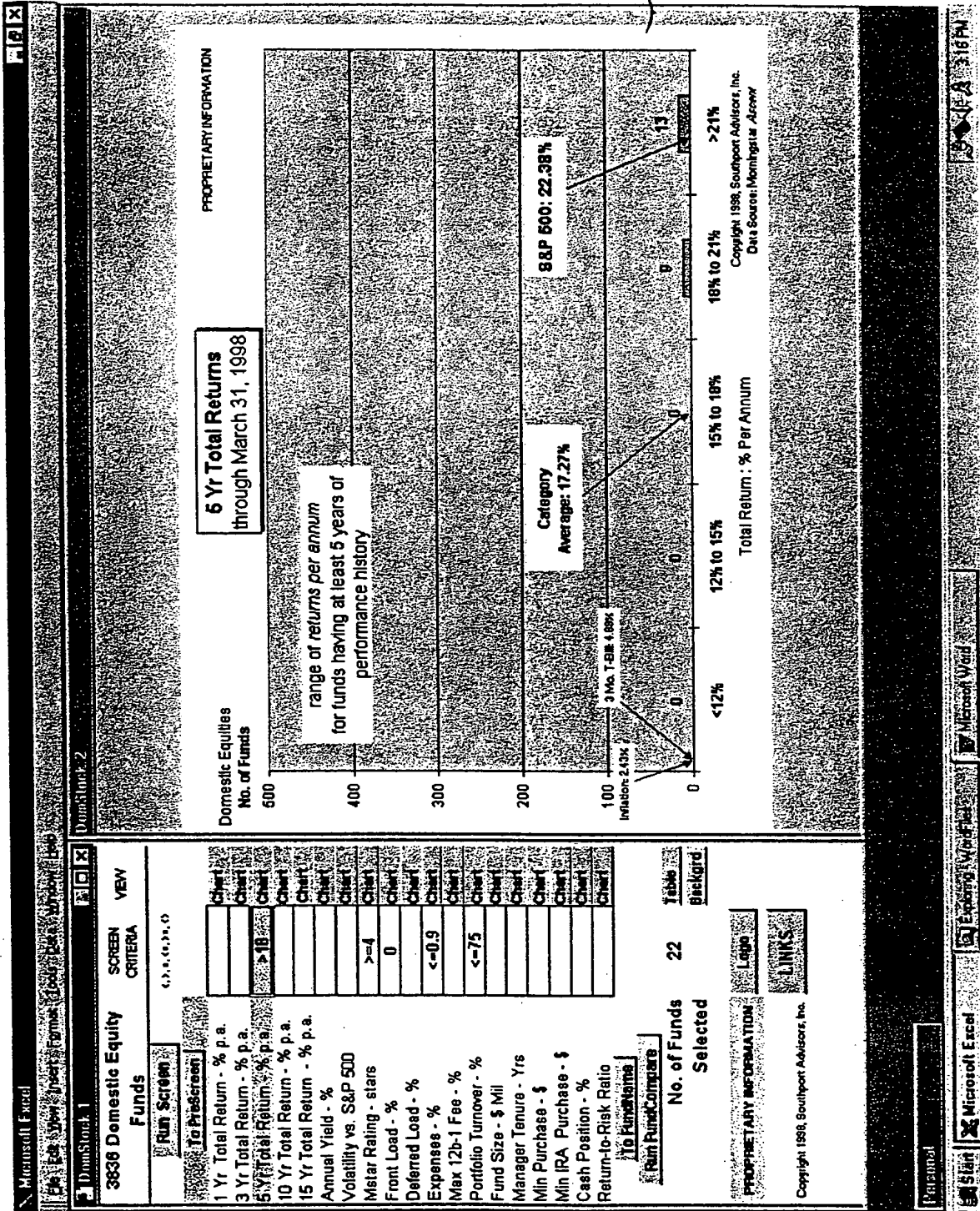


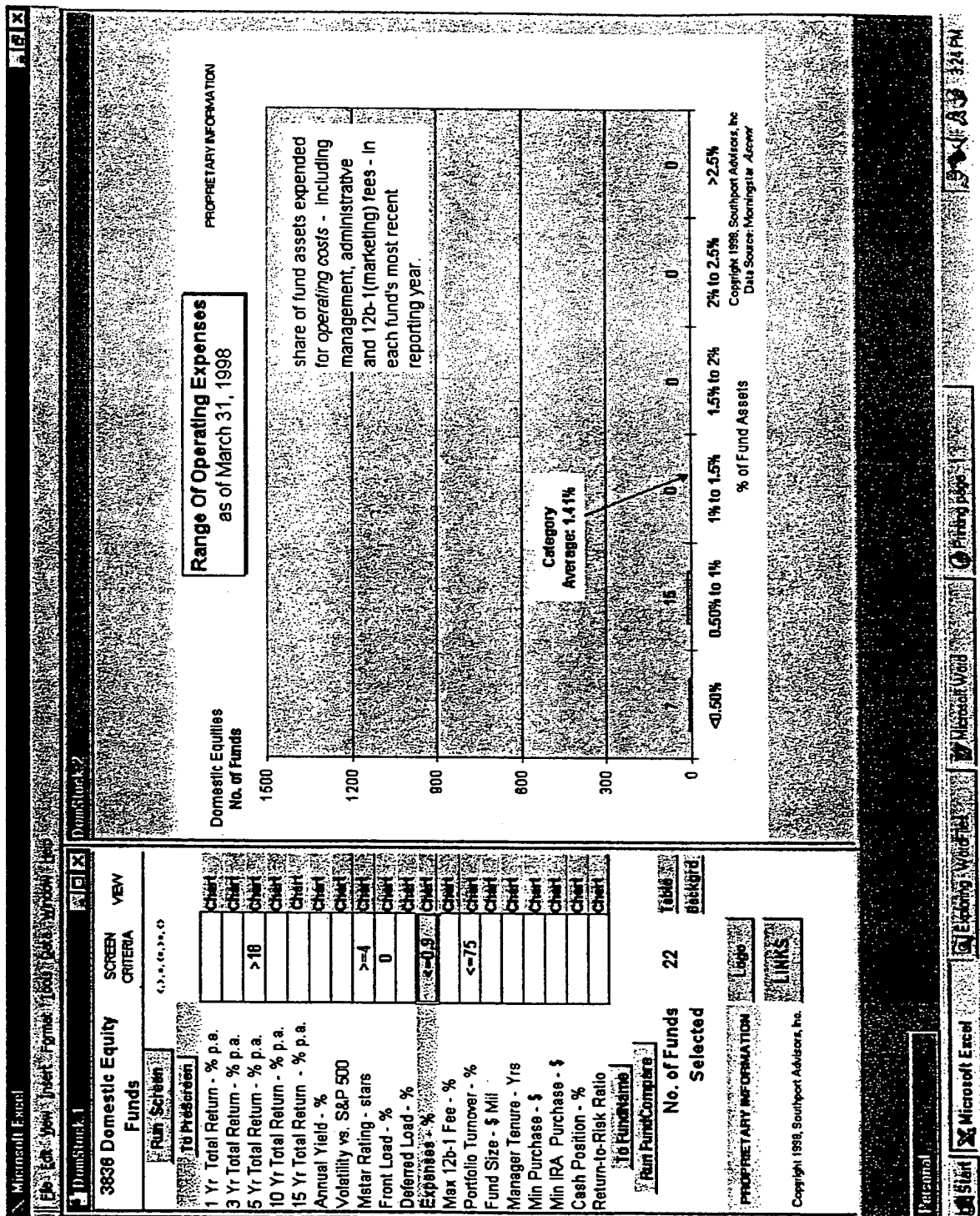
FIG. 7



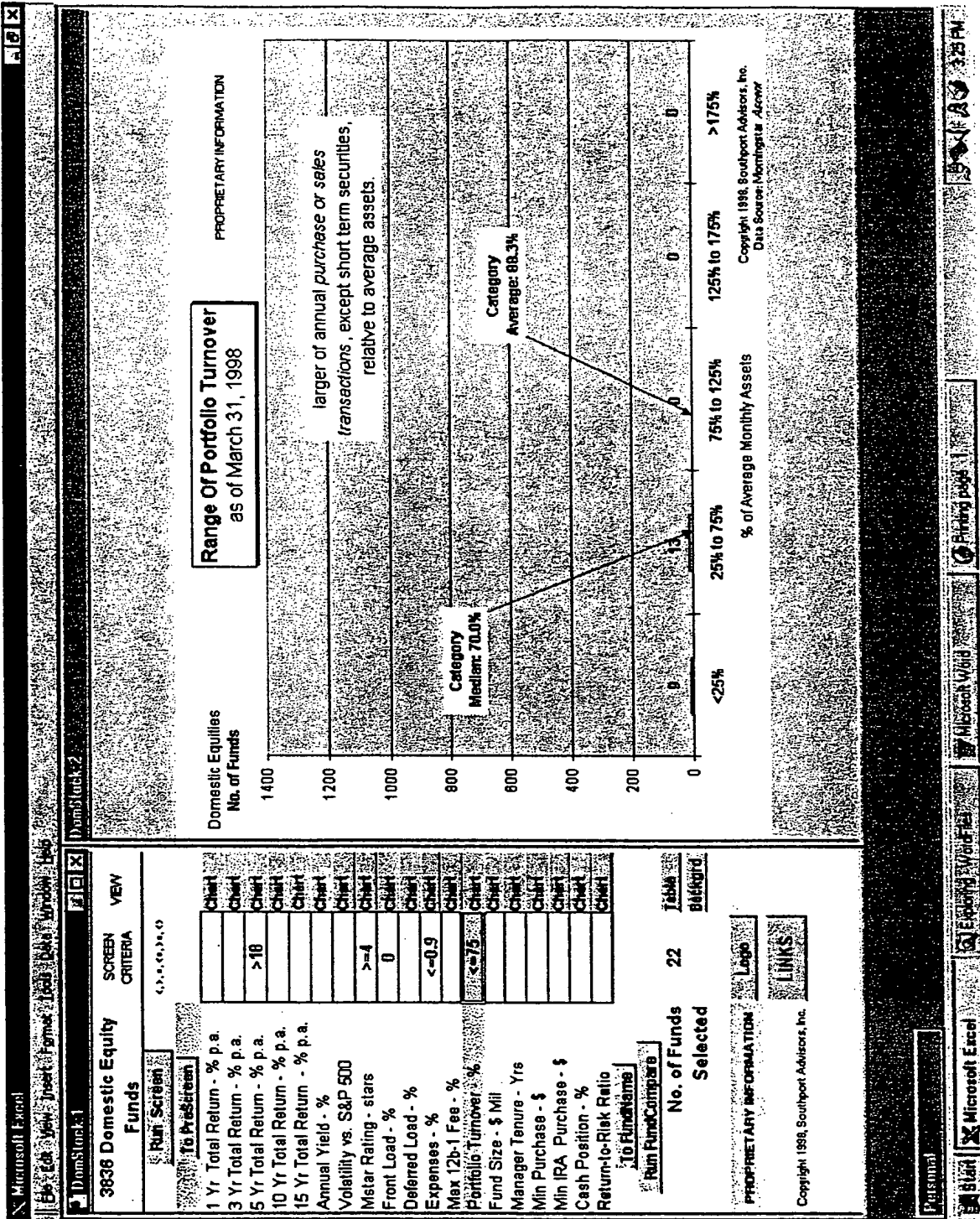
F16-8



7-16-9



F16.12



Microsoft Excel

File Edit View Insert Format Tools Data Window Help

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DomStock3

DomStock4

DomStock5

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DomStock7

DomStock8

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DomStock10

DomStock11

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DomStock93

DomStock94

DomStock95

DomStock96

DomStock97

DomStock98

DomStock99

DomStock100

3838 Domestic Equity Funds

SCREEN CRITERIA

VIEW

Run Screen

1 Yr Total Return - % p.a.

3 Yr Total Return - % p.a.

5 Yr Total Return - % p.a.

10 Yr Total Return - % p.a.

15 Yr Total Return - % p.a.

Annual Yield - %

Volatility vs. S&P 500

Mistar Rating - stars

Front Load - %

Deferred Load - %

Expenses - %

Max 12b-1 Fee - %

Portfolio Turnover - %

Fund Size - \$ Mil

Manager Tenure - Yrs

Min Purchase - \$

Min IRA Purchase - \$

Cash Position - %

Return-to-Risk Ratio

16 FundRatings

Run FundCompare

No. of Funds Selected

12

Table

Background

PROPRIETARY INFORMATION

Logo

LINKS

Copyright 1998, Southport Advisors, Inc.

Domestic Equities No. of Funds

3000

2500

2000

1500

1000

500

0

12

No Load

1% to 4%

4% to 5%

>5%

range of front end sales charges

Front End Loads as of March 31, 1998

PROPRIETARY INFORMATION

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Data Source: Morningstar Advisor

Personal

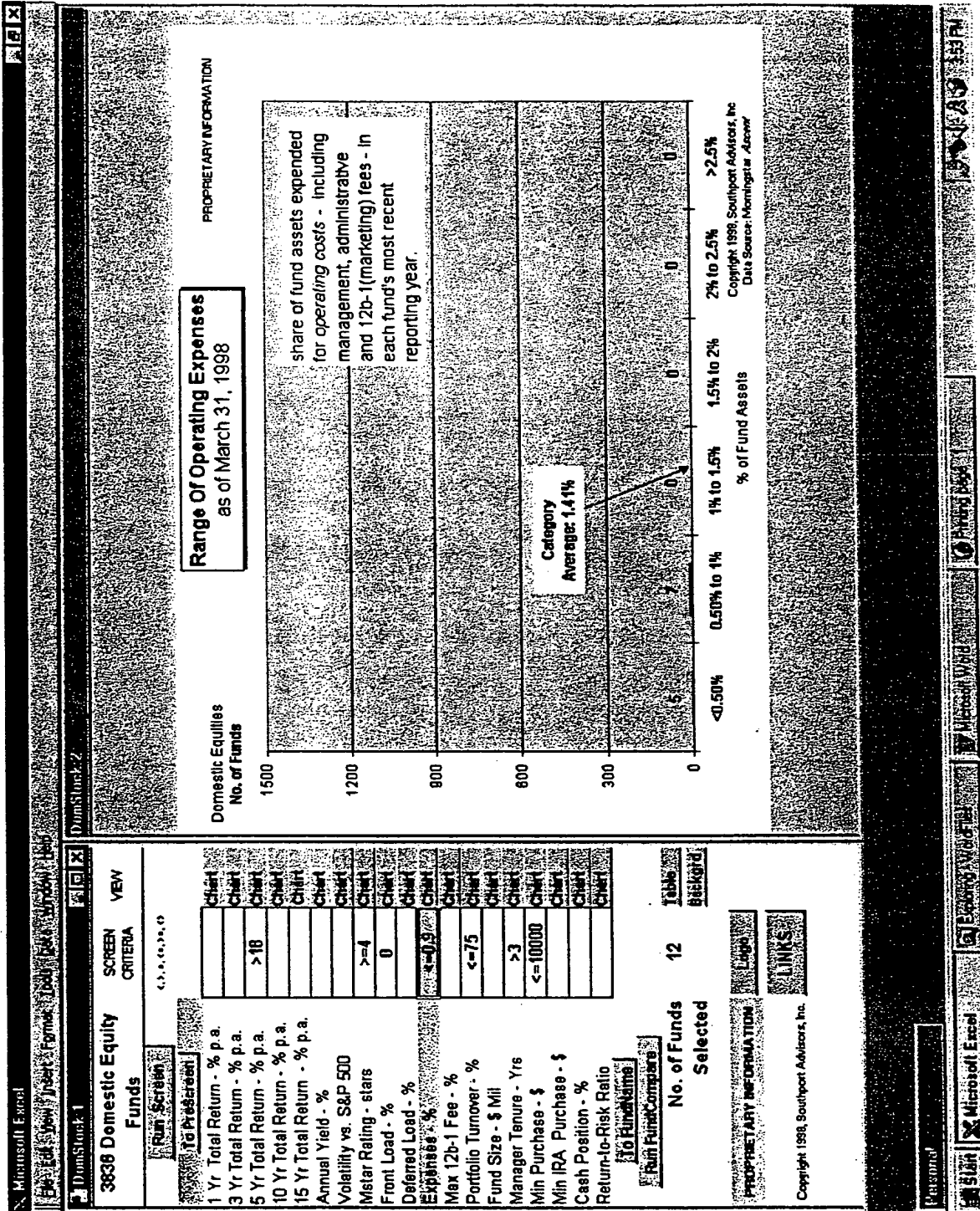
Microsoft Excel

Exceling World

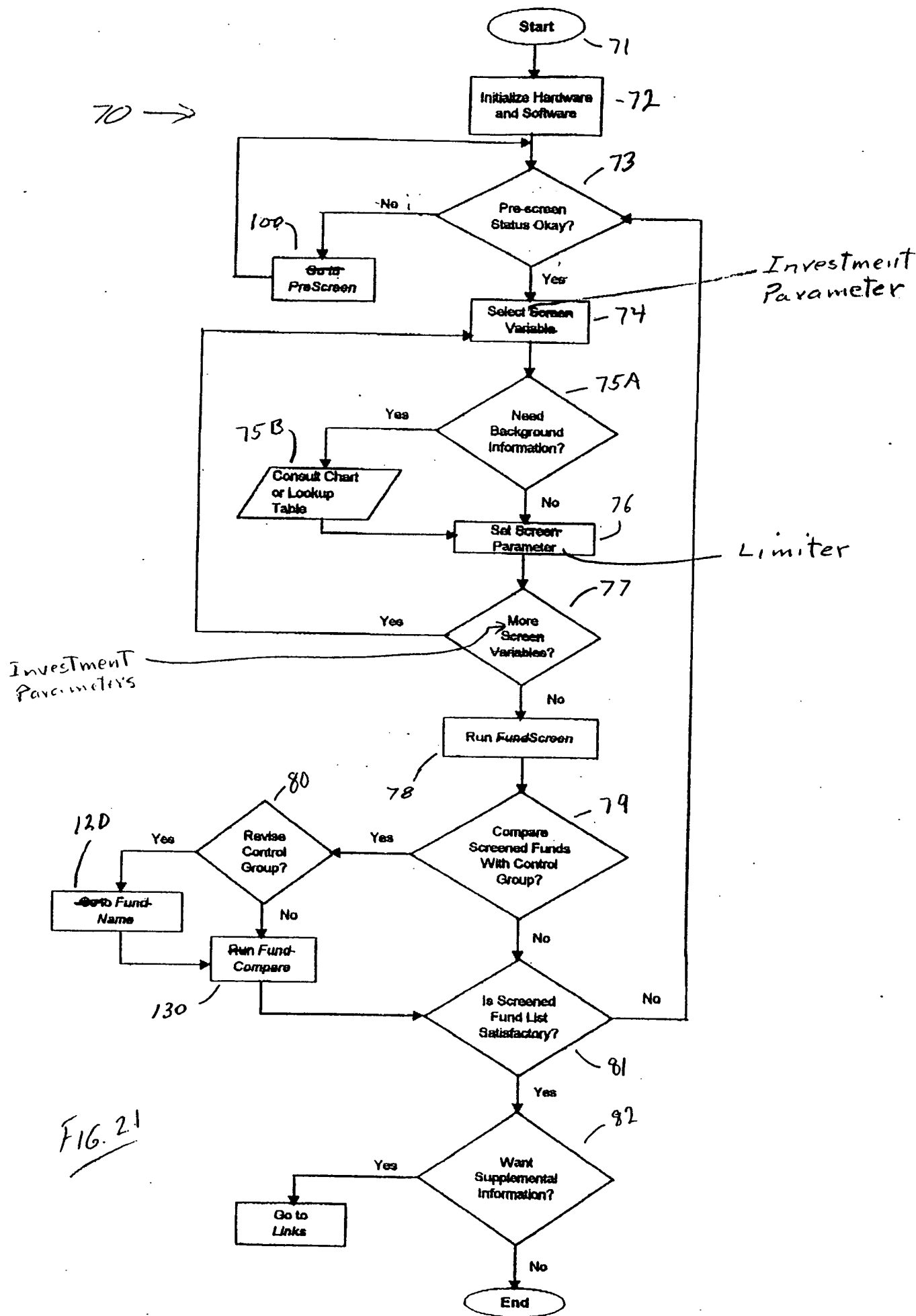
Microsoft Word

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F16.17



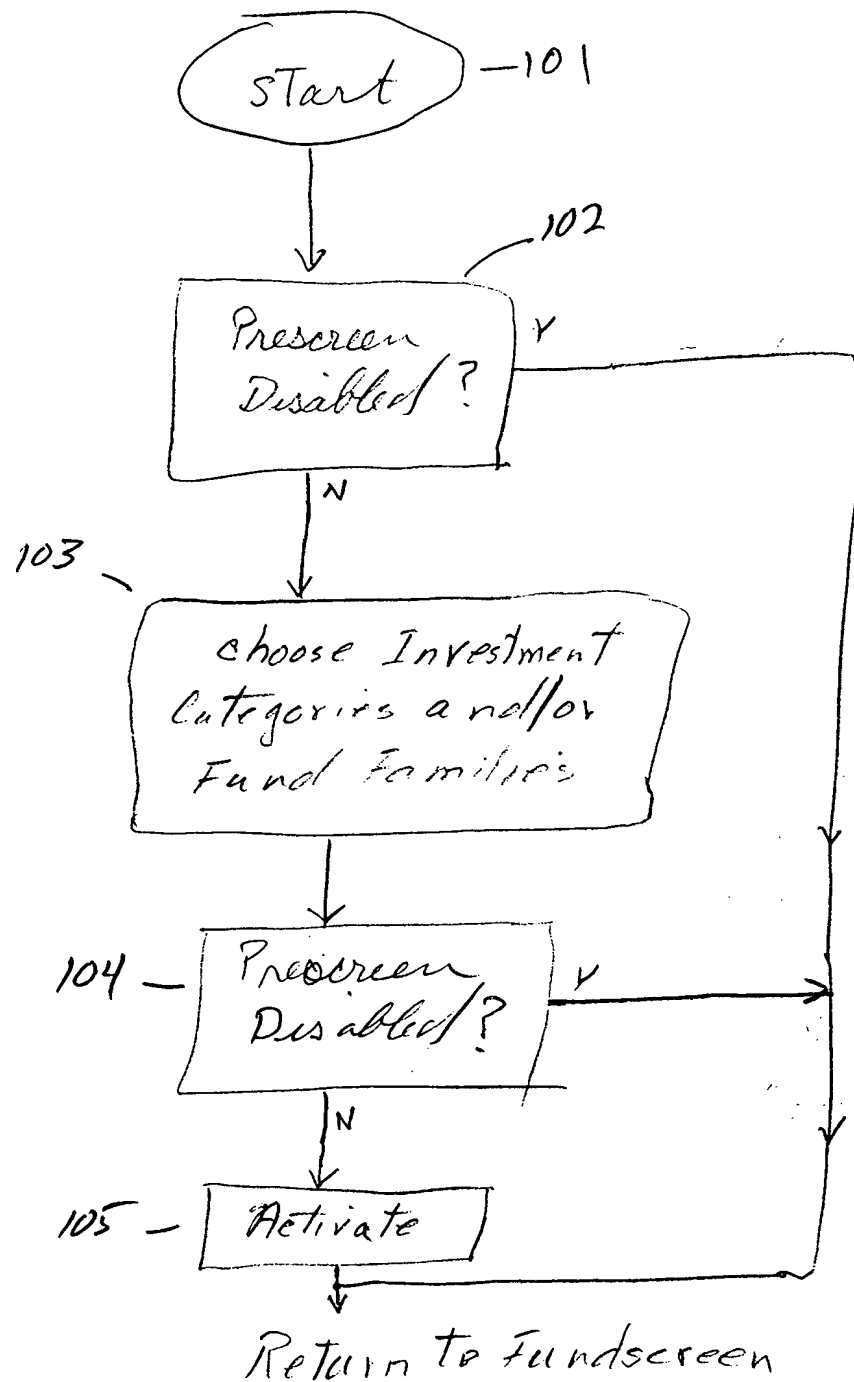


FIG. 22

120

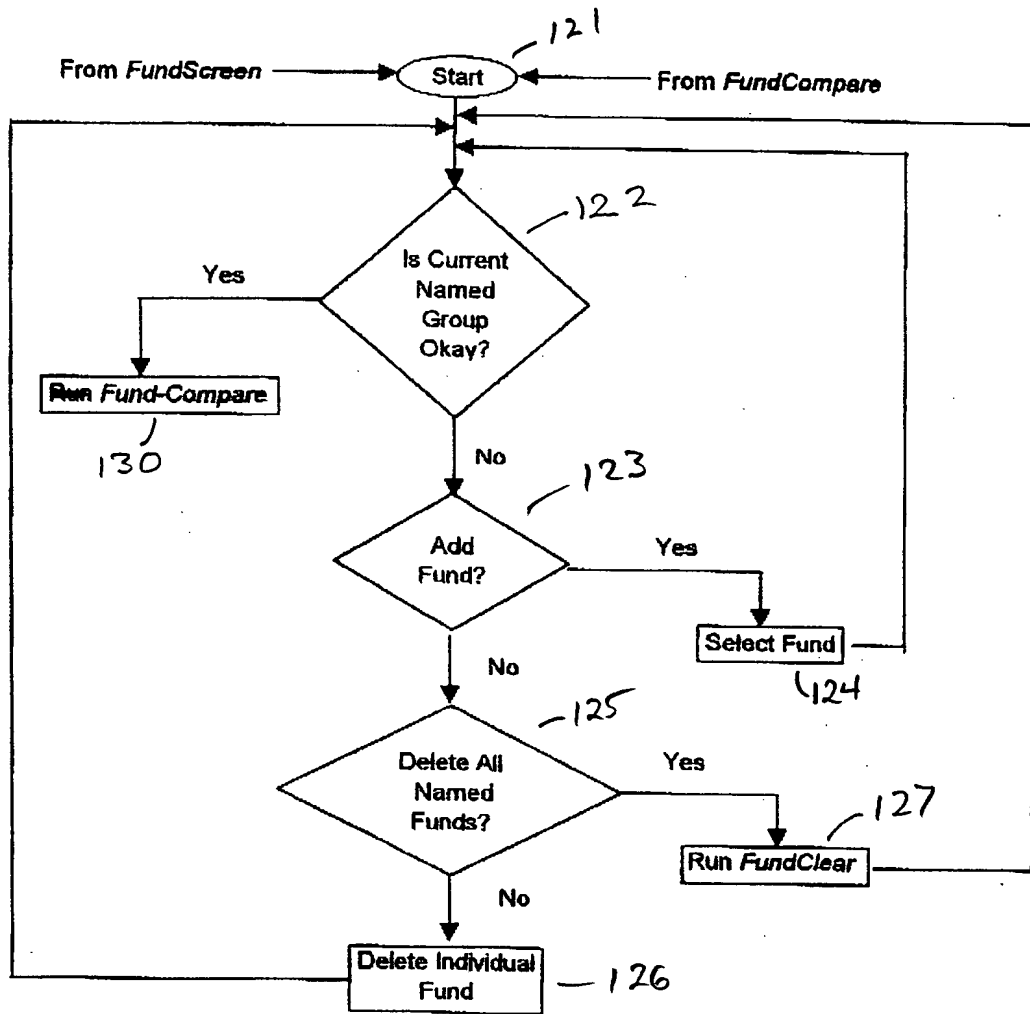
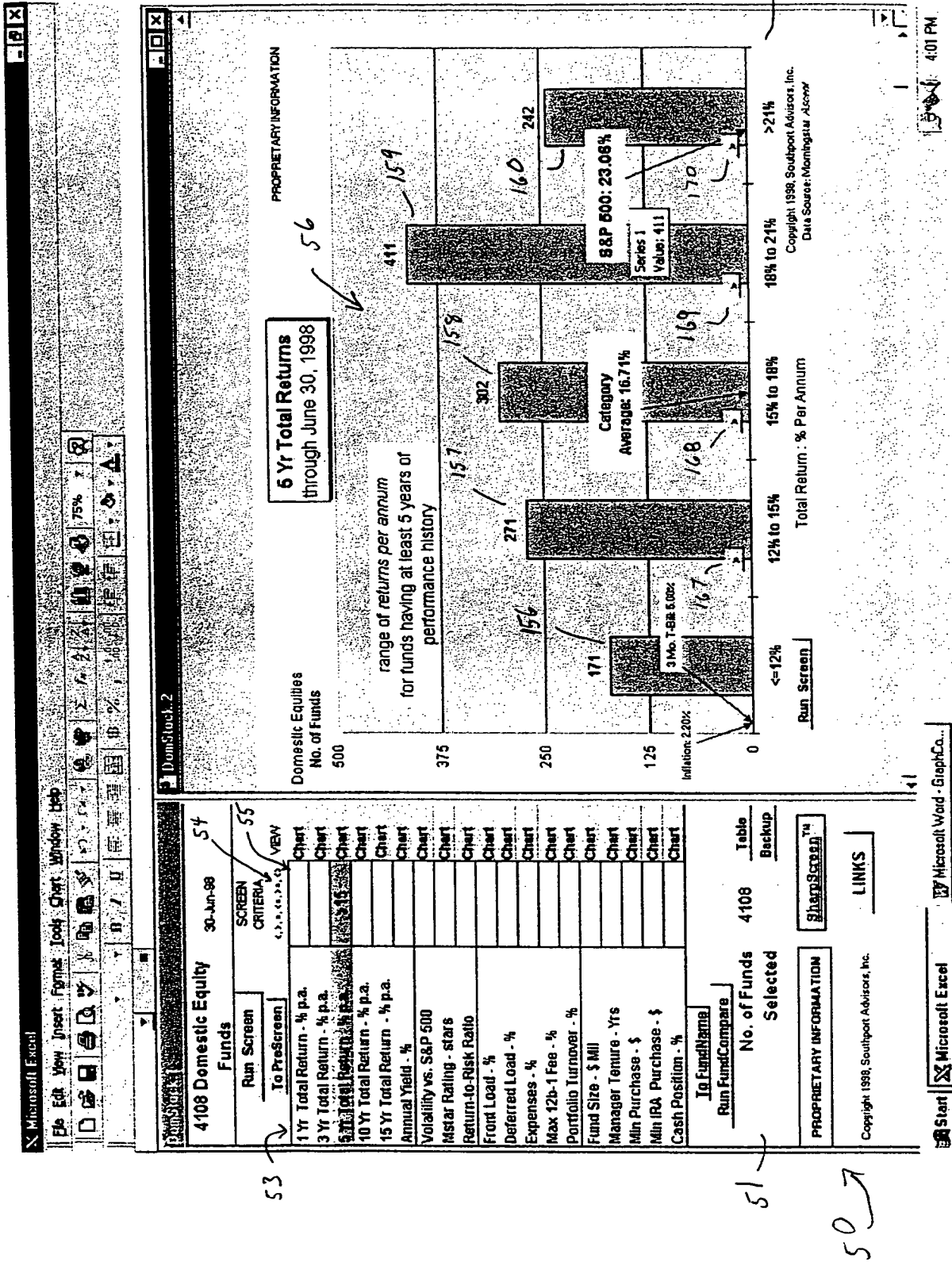


FIG. 23



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